# DIGISTOR®



# **Citadel C Series SSD Installation**

# **User Manual**

**Models Covered:** 

Citadel C-SEL

Citadel C-ADV

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# Known Issues

1. Capslock and Numlock do not light up when active, however they are working properly.

# 1. Introduction

The Citadel C Series SSD is a FIPS-certified, self-encrypting drive (SED) protects systems against unauthorized access with pre-boot authentication (PBA), powered by Cigent.

Before starting any operating system or virtual machine stored on the drive, users must first authenticate using a username/password, smart card, or both. Users remain authenticated until the drive is powered off.

The following guide helps you install the Citadel C Series SSD and PBA software. It also details how to configure users and options in the PBA administrative console.

# 2 Initial Installation

## 2.1 Initial installation overview

Citadel C Series SSDs have been pre-installed with the Cigent PBA software which has been disabled. After you have installed and configured your operating system you must enable the PBA to fully protect your system.

You can always find the latest software and documentation at <u>digistor.com/c-series-software</u>. It is password protected, so be sure to use the password **douglas-fir25**.

In the future should the Citadel C Series SSD be erased, follow the steps in the <u>Reinstallation of the PBA</u> section.

#### 2.2 Drive installation

Install the Citadel C Series SSD into your system following your computer manufacturer's instructions.

# 2.3 Configure UEFI and BIOS Settings

Each manufacturer and model have unique locations and names for settings.

PC Manufacturer	Bios Setting	Require State
Dell	SATA Operation	AHCI
Dell	UEFI Boot Path Security	Never
Dell, Lenovo	Secure Boot	Off
Lenovo	Block SID Authentication	Disable

## 2.4 Operating System installation

Install any operating system or virtual machines.

## 2.5 Create a bootable USB PBA Installer thumb drive

Before using the Citadel C Series SSD, you will first need to activate the PBA. Follow the steps below to create a bootable thumb drive with the software you need to activate the PBA or use a Citadel Activator Device (sold separately), which is a thumb drive that has the software pre-loaded.

**WARNING:** All data on the USB thumb drive will be erased.

**Note:** You can use the same USB thumb drive to activate multiple Citadel C Series drives in other systems, which means you only have to create the USB drive once.

- Download the PBA installation software from <u>digistor.com/c-series-software</u>. The password to access the website is **douglas-fir25**.
- 2. Extract the file from the provided ZIP and ensure all files remain in the same directory.
- 3. Insert a USB thumb drive into your computer. (Remove any other thumb drives to avoid errors.)
- 4. Start an Administrator command window and change directory to the location of loader software.
   (e.g. *cd C:\Downloads\Cigent\_PBA\_v1.0.4*)
- 5. Run **PBALoader\_v1.2.exe -i**
- 6. Choose the number next to the correct USB thumb drive (if more than 1).
- 7. Select **1** for Load operation.
- 8. Select the **PBA\_v1.0.4.bin file** (or the version you have).
- 9. Confirm your selection by typing 'YES' and then press Enter.



The process can take several minutes to complete. Once successful, you may remove the USB thumb drive and proceed to the next step.

## 2.6 Boot to the USB thumb drive

- 1. Ensure the power is turned off.
- 2. Insert the bootable USB thumb drive or Citadel Activator Device into the computer with the Citadel C Series SSD.
- Turn on the computer and press the appropriate key for your computer to display the boot menu.
   The typical keys are F1, F2, F10, F12 or Esc.
- 4. Choose the USB thumb drive from the menu and proceed to boot.

## 2.7 Enable the Pre-Installed PBA

The PBA software will boot from the USB thumb drive. Once running, it will detect the disabled installation and prompt for administrator credentials.

Platform Reinstall Login			
Authenticate below to start the reinstall process.			
Username admin			
Password			
Method Password Smart Card			
Reinstall			

1. Enter the following default credentials then press **Reinstall**:

Username: Administrator

#### Password: Administrator\_1

2. Once the process is complete, press **OK** to shut down the computer.

# Your PBA is now enabled and ready for use.

- 3. Remove the USB thumb drive and power up the system.
- 4. Once the PBA starts, use the same default credentials to log into the administrative console to begin your customizations.

For details on how to log in to the administrative console, see section <u>Using the Administrative</u> <u>Console</u>. **Note:** It is strongly recommended that you immediately either change the default password or add a second admin user and remove the original admin user that came pre-installed with the PBA.

# 3 Using the Administrative Console

The administrative console allows administrators to manage users, perform maintenance tasks, and view activity logs pertaining to the PBA environment.

You can enter the administrative console from the login page by checking the **"Log in to administrative console" checkbox** before clicking **Log In**.

Pre-Boot Authentication Login			
Username dave			
Password ••••••••			
Method Password Smart Card			
Log in to administrative console			

## 3.1 Dashboard

The administrative console allows you to manage users, perform maintenance tasks and view activity

logs pertaining to the PBA environment.

Dashboard				
Activity Log 2022-09-26 12:13:33 - User dave successfully logged in 2022-09-26 12:11:39 - User jill successfully logged in 2022-09-26 12:11:39 - User jill logged out 2022-09-26 12:11:19 - User failed to log in 2022-09-26 12:11:02 - User failed to log in 2022-09-26 12:10:42 - User failed to log in 2022-09-26 12:09:38 - User dave logged out 2022-09-26 12:09:08 - User dave added user phil 2022-09-26 12:08:25 - User dave added user jill 2022-09-26 12:08:02 - User dave added user jac 2022-09-26 12:07:15 - User dave successfully logged in	Purge Logs	Summary Current Version: v0.13.0.0 Logged in user: dave Activity (last 7 days) Logins: 3 Failed Logins: 3 User Additions: 3 User Edits: 0 User Removals: 0		

The dashboard shows PBA related activity in time order with the most recent activity at the top.

Administrators can see all activity while normal users can only see activity for which they are the subject

of the activity. Administrators can also purge the logs as desired.

The following activities are recorded:

- ✓ Successful login
- ✓ Failed Login
- ✓ Logoff successful
- ✓ Added user
- ✓ Edited user
- ✓ User deleted

The Summary widget provides version and user login information as well as a summary of user activity for the last 7 days.

## 3.2 Maintenance

The maintenance page allows administrators to uninstall the PBA environment, disable the PBA, and completely erase the drive.

Uninstall PBA Uninstall pre-boot environment. Your data will be maintained. Password Disable PBA	Uninstall PBA			
Disable PBA	Ullilistali PBA			
Disable PBA				
Temporarily disable PBA. May be re-enabled at a later time.	Disable PBA Temporarily disable PBA. May be re-enabled at a later time.			
Password	Disable PBA			
Erase Entire Drive Pre-boot environment will be erased. ALL of your data will be irreversibly erased.				
Password	Erase Drive			

#### 3.2.1 Uninstall PBA

You can completely uninstall the PBA software which will remove all files, configuration and user information. Your operating system environment will be preserved and boot as normal.

Maintenance	
Uninstall PBA Uninstall pre-boot environment. Your data will be maintained. Password	Uninstall PBA
Disable PBA Temporarily disable PBA. May be re-enabled at a later time. Password	Disable PBA
Erase Entire Drive Pre-boot environment will be erased. ALL of your data will be irreversibly erased. Password	Erase Drive

- 1. Enter your administrator password into the Password field in the Uninstall PBA section.
- 2. Click Uninstall PBA.

**WARNING:** The uninstallation of the PBA proceeds immediately after clicking Uninstall PBA.

#### 3.2.2 Disable PBA

Disabling the PBA temporarily allows the system to boot directly to the operating system without the need to authenticate. This can be useful for administrators during update operations that require repeated restarts of the system. All settings and configuration will be preserved while disabled. Re-enabling the PBA will require authentication as an existing administrative user. See section <u>Re-enable</u> <u>PBA</u> for details.

Maintenance		
Uninstall PBA Uninstall pre-boot environment. Your data will be maintained.		
Password	Uninstall PBA	
Disable PBA Temporarily disable PBA. May be re-enabled at a later time.		
Password •••••••••	Disable PBA	
Erase Entire Drive Pre-boot environment will be erased. ALL of your data will be irreversibly erased.		
Password	Erase Drive	

**WARNING:** The authentication key change proceeds immediately after clicking Disable PBA.

#### 3.2.3 Erase Entire Drive

The Erase Entire Drive feature allows administrators to reset the drive back to factory state and ensures all data on the disk is completely erased and unrecoverable. Once complete, the drive can be safely repurposed.

Maintenance	
Uninstall PBA Uninstall pre-boot environment. Your data will be maintained. Password	Uninstall PBA
Disable PBA Temporarily disable PBA. May be re-enabled at a later time. Password	Disable PBA
Erase Entire Drive Pre-boot environment will be erased. ALL of your data will be irreversibly erased. Password	Erase Drive

The following actions are performed during the Erase Disk procedure:

- The Data Encryption Key (DEK) of the Citadel C Series SSD is changed. This is also known as Crypto Erase.
- The PBA executes a Format NVM with the sanitize option that will sanitize every block on the drive.
- The Erase Verification firmware feature is used to ensure all mapped and unmapped blocks have been erased.

#### **Steps to Erase**

- 1. Enter your administrator password in the Erase Entire Drive section
- 2. Click Erase Drive.

**WARNING:** The Erase Entire Drive proceeds immediately after clicking Erase Drive and cannot be stopped or canceled.

3. Once complete, power off the system.

## 3.3 Users

The Users page allows administrators to add, modify, and delete user accounts from the PBA environment.

	DIGISTOR C Series SSD S/N: 5112208160020000001 FW: ECPM13.1 Dashboard Maintenance
Us	sers
τ	Iser Selection No User Selected
	Add User
	Username
	Administrator No 🔵 Yes
	Email
	New Password
	Confirm Password
	Smart Card No Smart Card(s) Found 🗾 Scan PIN
	Add

#### **Roles and Capabilities**

Capability	Administrator Role	User Role
Purge Logs	Yes	No
Uninstall PBA	Yes	No

Disable PBA	Yes	No
Reactivate (Re-enabling) PBA	Yes	No
Erase Entire Drive	Yes	No
Add User	Yes	No
Edit User	Yes	Only their own
Remove User	Yes	No
Modify Settings	Yes	No

#### 3.3.1 Add User

The Add User page is used to add a new user using password, smartcard or both. If the "Require Two-Factor Authentication" setting is set to Yes, all newly added users must have both password and smartcard.

Use	ers						
Use	r Selection No Us	er Selected		•	Add User	Edit User	Remove User
	Add User						
	Username	dave					
	Administrator	No 🚺 Yes					
	Email	dave@tinyco.com					
	New Password	•••••					
	Confirm Password	•••••					
	Smart Card	PIV: dave			Scan	PIN .	••••
			Add				

#### 3.3.2 Username and Password Requirements

Requirement	Username	Password
Length	1-40	8-128
Uppercase letter: A-Z	May contain	Must contain at least 1
Lowercase letter: a-z	May contain	Must contain at least 1
Number: 0-9	May contain	Must contain at least 1
Special character: ~! @#\$^&*()+=[]:<>.	May contain	Must contain at least 1

- 1. Enter a unique username.
- 2. Set the Administrator role as desired.
- 3. Enter an email address.
- 4. Enter and confirm a password.
- 5. Select the smart card from the selection and enter the correct PIN.
- 6. Click Add.

Note: To add a smart card to a user, the smart card must be inserted and the PIN correctly entered. If you do not see the smart card listed after inserting it, click the **Scan button** then open the selection list to find your card. Once the card shows in the selection list, enter the PIN before clicking **Save**.

#### 3.3.3 Edit User

The Edit User page is used by administrators to make changes to any user in the system including themselves. It is also used by non-administrators to change their own password.

Administrators can change the following user attributes:

- Role
- Email Address
- User Password
- Add or Remove a Smart Card

Use	ers						
User	Selection dave		•	Add User	Edit User	Remove	e User
	Edit User						
	Username	dave					
	Administrator	No 👥 Yes					
	Email	dave@tinyco.com					
	New Password	No Change					
	Confirm Password	No Change					
	Smart Card	● Add ● No Change PIV: dave 🗟		Scan	PIN .	••••	
			Save				

- 1. Select an existing user from the **User Selection list**.
- 2. Change one or more user attributes.
- 3. Click Save.

**Note:** To add a smart card to a user, the smart card must be inserted and the PIN correctly entered. If you do not see the smart card listed after inserting it, click the **Scan button** then open the selection list to find your card. Once the card shows in the selection list, enter the PIN before clicking **Save**.

#### 3.3.4 Remove User

Use the Remove User page to permanently remove a user from the PBA environment. Users will no longer be able to authenticate to the PBA to access the protected operating system nor the PBA administrative console.

Users			
User Selection jack	Add User	Edit User	Remove User
Remove User			
<b>Username</b> jack			Remove

- 1. Select an existing user from the **User Selection list**.
- 2. Click **Remove** next to the username.

# 3.4 Settings

The Settings page allows administrators to customize certain behavior of the application to match their security requirements. After changing a setting, be sure to click **Save** to update the system.

Settings	
Failed Logins Before Lockout Maximum login attempts before lockout	5 -
Failed Logins Before Erase Maximum login attempts before drive erasure	0 -
Password History Number of unique new passwords before a password can be reused (per user)	1
Password Minimum Length Minimum length of password (all users)	8
Require Multiple Forms of Authentication Require both password and smartcard to log in (all users)	No 💽 Yes
	Save

#### Failed Logins Before Lockout

The number of consecutive failed login attempts (across all users) before a restart is required. Only valid

usernames are considered towards failures.

Min: 1 Max: 10

#### **Failed Logins Before Erase**

The number of consecutive failed login attempts before the disk is automatically erased. Only valid

usernames are considered towards failures.

Min: 0 (Disabled) Max: 999

#### **Password History**

The number of unique passwords per user before a password can be reused.

Min: 1 Max: 20

#### Password Minimum Length

The minimum password length required for each user. The requirement will be enforced the next time an existing user changes their password, or a new user is added.

Min: 8 Max: 128

#### **Require Two-Factor Authentication**

Require both password and smartcard authentication to log in. This can only be enabled if all currently defined users have both a password and smart card configured. If some users do not, you must require that they configure a smartcard or delete the user first.

# 4 Reinstallation of the Cigent PBA

Reinstallation of the PBA software will be necessary if you used the Erase Entire Drive or Uninstall PBA features from the maintenance page or erased the drive using another utility.

The reinstallation process is like the process you followed initially to enable the preinstalled and disabled PBA.

 Create a bootable USB thumb drive containing the PBA software. (See section <u>Create a bootable</u> <u>USB PBA Installer thumb drive</u>)

Note: You can use the same bootable USB drive you used to enable the PBA if you still have it.

- 2. Boot from the USB thumb drive.
- 3. The Secure Setup screen will be displayed.
- 4. If you have more than one internal drive, be sure the Citadel C Series SSD is selected.
- 5. Enter a username, email (optional) and password. (See Username and Password Requirements in <u>Add User section</u> for details.)
- 6. Then click Initialize.

Prepar	e Secure Drive
select a dri	ive, enter a username, password, and click 'Initialize'.
Drive	DIGISTOR C Series SSD S/N: 511220816002000000 -
Username	dave
Email	dave@tinyco.com
Password	••••••
Confirm Password	•••••
	Inițialize

The installation process can take 10 minutes or more. Do not interrupt or power off the computer during this time.

SECURE SETUP	
Step 4 of 4: Preparing Pre-Boot Area	4% Complete

- 7. Once complete, power off the computer.
- 8. Remove the USB thumb drive from the computer.

## 4.1 Initial login

The user credentials used to install the PBA software have administrative role by default. You should login at least once before entering the administrative console to test if the system successfully starts the operating system.

- 1. Turn on the computer. The PBA will automatically load.
- 2. On the login screen, enter the credentials you used during the PBA installation process.
- 3. Click Log In.

Pre-Boot Authentication Login
Username dave
Password
Method Password Smart Card
Log in to administrative console

# 5 Re-enabling the PBA

To re-enable PBA after temporarily disabling it from the maintenance page you will need the following:

- An installation USB drive of the same version of PBA software installed on the device. See section <u>Create a bootable USB PBA Installer thumb drive</u>)
- 2. Administrator credentials to the disabled PBA environment

When you are ready to re-enable the PBA boot to the USB drive, the system will detect that a PBA environment is already installed and present a reinstallation login screen.

Platform Reinstall Login			
Authenticate below to start the reinstall process.			
Username dave			
Password			
Method Password Smart Card			
Reinstall			

Enter valid administrator credential and click **Reinstall**. It should only take a few seconds to enable the PBA.



After shutting down restart the system. The PBA environment should once more present the normal login screen.

# 6 Logging in and Logging Out

## 6.1 Logging in with a username and password

- 1. Power on the computer and wait for the PBA authentication screen to appear.
- 2. Enter your username and password.
- 3. Click Log in.

Username   dave     Password   ••••••••••     Method   Password     Smart Card	Pre-Boo	t Authentication Login	
Password Image: Card   Method Password   Smart Card	Username	dave	
Method Password Smart Card	Password	•••••	
	Method	Password Smart Card	
Log in to administrative console		Log in to administrative console	

If the authentication is successful, your system will reboot and automatically start your operating system.

## 6.2 Logging in with a Smart Card

- 1. Power on the computer and wait for the PBA authentication screen to appear.
- 2. Click Smart Card.

- 3. Enter your Username and PIN.
- 4. Click Log In.

Pre-Boot Authentication Login	
Username dave	
PIN I I	
Method Password Smart Card	
Log in to administrative console	

If the authentication is successful, your system will reboot and automatically start your operating system.

## 6.3 Logging in with Two Factor Authentication

When the "Require Two-Factor Authentication" setting is enabled, all users must authenticate with a password and smartcard. The Login page will first ask for the password then the smartcard PIN. If both factors are verified, the login will be successful.

DIGISTOR C Series SSD S/N: 5112208160020000001 FW: ECPM13.1		
Pre-Boot Authentication Login		
Username dave		
Password		
Method Password		
Log In_		
$\checkmark$ Log in to administrative console		

- 1. Power on the computer and wait for the PBA authentication screen to appear.
- 2. Enter the username and password.
- 3. Click Log In.

DIGISTC S/N: 511	R C Series SSD 20816002000001 FW: ECPM13.1	
	Second Factor Required	
	Username dave	
	PIN Method Smart Card	
	Log In <sup>R</sup>	
	✓ Log in to administr	ative console

- 4. Insert your smartcard.
- 5. Enter the **PIN**.
- 6. Click Log In.

If the authentication is successful, your system will reboot and automatically start your operating system.

# 6.4 Logging out of the PBA Administrative console

When you have finished using the administrative console you must Power Off using the button at the bottom left corner of the screen. There is no explicit log off capability. If you wish to enter the operating system, first power off, then power on.

#### For more information about Citadel C Series SSDs please visit

http://www.digistor.com/citadel/c-series

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